

Georgia Capital PLC Notice of 1H18 Results

Georgia Capital PLC ("the Group") will publish its financial results for the first half of 2018 on Monday, 20 August 2018 at 7:00 London time. The results announcement will be available on the Group's website at Georgia Capital. An investor/analyst conference call, organised by the Group, will be held on 20 August 2018, at 15:00 UK / 16:00 CET / 10:00 U.S Eastern Time. The duration of the call will be 60 minutes and will consist of a 15-minute update and a 45-minute Q&A session.

Dial-in numbers:

Pass code for replays/Conference ID: **2698577** International Dial In: +44 (0) 2071 928338 UK Freephone Dial In: 08002796619 UK Local Dial In: 08444819752

US: 18778709135 Austria: 0800005971 Belgium: 080048471 Canada: 18669250818

Czech Republic: 800720095

Denmark: 80711246 Finland: 0800773144 France: 0805101465 Germany: 08007234756 Greece: 8008481093 Hungary: 0680015414 Ireland: 1800948487 Italy: 800131881

Luxembourg: 80023288 Norway: 80056865 Spain: 900938987 Sweden: 0200125160 Switzerland: 0800000367

30-Day replay:

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UK Freephone Dial In: 08082380667 UK Local Dial In: 08445718951

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US: 1 (866) 331-1332

Name of authorised official of issuer responsible for making notification: Nino Rekhviashvili, Head of Investor relations

About Georgia Capital PLC

Georgia Capital is the holding company of a diversified group focused on investing in and developing businesses in Georgia with holdings in sectors that are expected to benefit from the continued growth and further diversification of the Georgian economy, the opening of the Georgian economy to Europe and economic development in the wider region. The Group seeks to capture growth in the sectors in which it currently operates and drive the development of new high-growth businesses in Georgia, which it intends to add either by acquiring businesses in their early development stage or by establishing greenfield businesses, often consolidating fragmented or underdeveloped markets. The Group currently has four key portfolio companies: (i) GGU, a water utility and renewable energy business; (ii) m², a residential and commercial property developer; (iii) Aldagi, the foremost provider of property and casualty insurance products in Georgia; and (iv) Teliani, a leading wine and beer producer in Georgia.

In addition to its portfolio companies, the Group holds investments in two London Stock Exchange premium-listed Georgian businesses: GHG, (57% stake), the parent company of the largest and diversified healthcare provider in Georgia, which operates in the healthcare services, pharmacy and medical insurance sectors; and Bank of Georgia Group PLC, (19.9% stake), a leading universal bank in Georgia.

JSC Georgia Capital has, as of the date hereof, the following credit ratings:

 S&P Global
 'B+'/FC & 'B+'/LC

 Moody's
 B2/CFR & B2/PDR

For further information, please visit $\underline{www.georgiacapital.ge}$ or contact:

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